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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, the Government of India promulgated on Thursday, 23 November 2017, the ordinance to amend the Insolvency and Bankruptcy Code, 2016. Earlier, the President of India had given his assent to the ordinance to amend the code.
- On the global front, the Federal Reserve minutes indicated that an interest-rate hike is likely but the pace of future tightening could be more moderate than expected given muted inflation. The Fed viewed a "near-term" increase in interest rates as possible but central bank officials also expressed concerns about persistently low inflation, hinting that the bank may dial back its rate increases in 2018. The minutes also showed that several members worried that keeping interest rates too low could create a financial bubble
- Cipla was up 1.2% at Rs 615.95. The company announced that it has received final approval for its Abbreviated New Drug Application (ANDA) for Decitabine Injection 50 mg single-use sterile vial from the United States Food and Drug Administration (USFDA) to market generic version of Otsuka America Pharmaceutical Inc.'s Dacogen.
- Dr Reddy's Laboratories dropped 1.13% at Rs 2,298.70. The company said that it has received the establishment inspection report (EIR) from the US drug regulator for its manufacturing facility at Duvvada, Vishakhapatnam, Andhra Pradesh after the audit conducted in March.

WEEKLY INDICES

INDEX	CLOSE	PREV.	CHANGE %
		CLOSE	
SENSEX	33679.24	33342.80	1.01%
NIFTY	10389.70	10283.60	1.03%
MIDCAP	16934.32	16673.33	1.57%
SMLCAP	18024.55	17605.13	2.38%
METAL	14228.94	14248.56	-0.14%
OIL&GAS	16120.24	15714.85	2.58%
AUTO	25328.36	25069.79	1.03%
TECK	6171.83	6064.94	1.76%
BANKEX	29221.44	29241.86	-0.07%
IT	10936.58	10732.25	1.90%
FMCG	10357.87	10260.47	0.95%
НС	14056.60	13742.46	2.29%
PSU	9347.74	9267.28	0.87%
CD	21404.39	20336.24	5.25%
POWER	2326.03	2271.83	2.39%
CG	18427.47	18236.01	1.05%
REALTY	2385.67	2362.03	1.00%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23557.99	23358.24	0.86%
NASDAQ	6889.16	6782.79	1.57%
FTSE	7409.64	7380.68	0.39%
NIKKEI	22550.85	22396.80	0.69%
HANGSENG	29866.32	29199.04	2.29%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Future Retail L	643.25	+27.50
McLeod Russel	199.05	+19.66
Bajaj Electrical	474.20	+18.56
Gujarat Pipavav Port	152.85	+16.68
RattanIndia Power	8.59	13.03

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Videocon Industries	12.85	-9.82
JK Lakshmi Cement L	392.55	-8.52
PVR Ltd.	1305	-7.31
Shree Cement	17056	-6.59
L&T Finance Holdings	177.90	-6.29





SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9887	9990	10137	10240	10386	10490	10635

MOVING AVERAGE

MA20	MA50	MA100	MA200
10054	9435	8765	8330



The stock market registered impressive gains in the week ended Friday, 24 November 2017, on strong global cues coupled with some domestic triggers. The two key benchmark indices viz. the barometer index, the S&P BSE Sensex and the Nifty 50 index, logged gains in all five trading sessions of the week.

Back to the market, the Sensex advanced 336.44 points, or 1%, to settle at 33,679.24. The Nifty 50 index rose 106.10 points or 1.03% to settle at 10,389.70

For the next week Nifty likely to trade in the range between 9887-10635

STOCK AT 52 WEEK HIGH

STOCK AT 52 WEEK LOW

SCRIPT	СМР	SCRIPT	СМР
Ashoka Buildcon	238.40	Honda Siel Power	1306
Bajaj Electrical	473.65	Lupin	829
Crompton Gr. Con	263.90	Alps Industries	4.70
Dilip Buildcon	926.35	MCX India	948
EIH	153.95	Bosch	18957

FII ACTIVITY

DATE	FIGURES IN CRORE
20/11	-358.74
21/11	-727.01
22/11	-441.45
23/11	+73.22
24/11	-416.28
NET	-1870.26

DII ACTIVITY

DATE	FIGURES IN CRORE
20/11	+613.00
21/11	+825.50
22/11	+837.22
23/11	+222.22
24/11	+427.63
NET	2925.57

WEEKLY STOCK IDEA

SCRIPT	B/S	СМР	TARGET
SICAGENIND	В	42.35	48
TAMILNADUNEP	В	361	390
JAISHREETEA	В	112	122
INOXLEISURE	В	278	306
SADBHAVENGG	В	137	165

VOLUME BREAKOUT STOCKS

SCRIPT	СМР
TV18 Broadcast	50.55
GMR Infra	18.65
Suzlon Energy	14.15
Jai Corp	189.65
Reliance Comm	13.55

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

27 NOVEMBER:

•ECOPLAST, GOKUL, IRIS, KIRIINDUS, METALFORGE, VADILALIND,

28 NOVEMBER:

•IL&FSENGG, RCIIND, RICOHQ, RPPINFRA, WALCHANNAGAR,,

29 NOVEMBER:

•ATLASCYCLE, INDOTECH, NETLINK, TARAJEWELS, TBZ, TIPSIND,

30 NOVEMBER:

• CERABRAINT, DATAMATICS, PARSHWANA, SATININD, SHREYANIND, UFO,

01 DECEMBER:

• 8KMILES, BHAGYANAGARMAHLOG, YASHPPR,







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